IN THE UNITED STATES BANKRUPTCY COURT FOR THE NORTHERN DISTRICT OF TEXAS DALLAS DIVISION

In re:	§	
	§	
SUPERIOR AIR PARTS, INC.	§	
	§	Case No. 08-36705-BJH-11
Debtor.	§	

ORDER GRANTING THE AVIATION INSURERS' REQUEST FOR ADEQUATE PROTECTION OF THEIR INTERESTS PURSUANT TO SECTION 363(e) OF THE BANKRUPTCY CODE

Upon the request made by the companies and syndicates at Lloyd's, London that individually subscribed to insurance policies identified as B0823AB7100402, B0823AB7A00435, B0823AM7B00195, 576/AJA2338, 576/AKA2338, 501/MU06AQJ1, 501/MU07AQJ1 and B08752008QAM5036, together with Illinois National Insurance Co. and any other member insurer of the American International Group, Inc. that previously insured and/or currently insure the Debtor for adequate protection (the "Request for Adequate Protection") of their interests pursuant to section 363(e) of the Bankruptcy Code (11 U.S.C. § 363(e)) in connection with Debtor's Motion to Sell Substantially All of Debtor's Assets Free and Clear of Liens (the "Sale Motion"); the Court having reviewed the Request for Adequate

Protection and having heard the statements of counsel in support of the relief requested therein at the hearing before the Court (the "Hearing"), finds that the Court has jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334, this is a core matter pursuant to 28 U.S.C. § 157(b)(2), notice of the Request for Adequate Protection and the Hearing were sufficient under the circumstances and that no further notice need be given, and the legal and factual bases set forth in the Request for Adequate Protection and at the Hearing establish just cause for the relief granted herein,

THEREFORE, IT IS HEREBY ORDERED THAT:

- 1. The Request for Adequate Protection is GRANTED.
- 2. All Actual and Potential Evidence, as defined in the Request for Adequate Protection, included within the assets proposed to be sold pursuant to the Sale Motion, shall be preserved by any buyer and/or transferee thereof and all privileges that attach to such Actual and Potential Evidence shall also be preserved.
- 3. Language substantially similar to the Cooperation Clause, as defined in the Request for Adequate Protection, shall be included in any order approving the Sale Motion.

End of Order

Prepared and Submitted by:

/s/ Shari L. Heyen

Shari L. Heyen Texas State Bar No. 09564750 Greenberg Traurig, LLP 1000 Louisiana, Suite 1800 Houston, Texas 77002

Telephone: 713-374-3500 Facsimile: 713-374-3505

- and -

Bryan L. Elwood Texas State Bar No. 24029535 Greenberg Traurig, LLP 2200 Ross Avenue, Suite 5200 Dallas, Texas 75201 Telephone: (214) 665-3641

Telephone: (214) 665-3641 Facsimile: (214) 665-5941

COUNSEL FOR ILLINOIS NATIONAL INSURANCE CO.

/s/ Melissa S. Hayward

Melissa S. Hayward
Texas Bar No. 24044908
LOCKE LORD BISSELL & LIDDELL LLP
2200 Ross Avenue, Suite 2200
Dallas, Texas 75201-6776
Telephone: 214-740-8000

Fax: 214-740-8800

- and -

Timothy S. McFadden Illinois Bar No. 6275486 LOCKE LORD BISSELL & LIDDELL LLP 111 South Wacker Drive Chicago, IL 60606 Telephone: 312-443-0370

Fax: 312-443-0336

COUNSEL FOR THE COMPANIES AND SYNDICATES AT LLOYD'S, LONDON THAT INDIVIDUALLY SUBSCRIBED TO INSURANCE POLICIES IDENTIFIED AS B0823AB7100402, B0823AB7A00435, B0823AM7B00195, 576/AJA2338, 576/AKA2338, 501/MU06AQJ1, 501/MU07AQJ1 AND B08752008QAM5036